

DRAFT BANK UNDERTAKING

(SENT VIA SWIFT MT760)

[SWIFT CODE]

[ABA NO.]

BENEFICIARY:

[ADDRESS]

DATE:

BANK UNDERTAKING NO:

AMOUNT: \$/€000,000,000.00 (ONE HUNDRED MILLION DOLLARS/EUROS)

TRANSACTION CODE: [NUMBER]

We, [DEPOSITORY BANK], located at [FULL ADDRESS], on behalf of our client, [NAME OF BENEFICIARY], and on the authority of the Authorized Signatures appearing below, hereby irrevocably acknowledge with full bank responsibility, our binding commitment for the following:

- 1) Return the above referenced investment funds, unencumbered, within 366 days of the physical receipt into our bank in the amount of \$/€000,000,000.00 (One Hundred Million Dollars/Euros) for the purpose of the above referenced investment transaction, and;
- 2) Payment of interest on said funds in the amount of _____ percent (_____ %) per annum paid in arrears

This Bank Instrument is Irrevocable, Transferable, Assignable and is a fully performed and operative instrument
For and on behalf of (bank name and full address will be inserted here)

(Bank Officer)

(Bank Officer)